

THE MARYGOLD COMPANIES, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(in thousands, except per share data)

	Year Ended June 30,	
	2026	2025
Revenue		
Fund management - related party	\$ 21,126	\$ 17,135
Beauty products	3,367	2,974
Security systems	-	2,471
Financial services	820	854
Revenue	<u>25,313</u>	<u>23,434</u>
Cost of revenue	<u>1,864</u>	<u>3,163</u>
Gross profit	<u>23,449</u>	<u>20,271</u>
Operating expense		
Salaries and compensation	9,202	10,781
Fund operations	7,773	5,222
General and administrative expense	6,347	8,175
Impairment loss	3,605	-
Marketing and advertising	2,296	2,460
Depreciation and amortization	238	468
Total operating expenses	<u>29,461</u>	<u>27,106</u>
Loss from continuing operations	(6,012)	(6,835)
Other income (expense):		
Interest and dividend income	365	1,384
Interest expense	(67)	(1,166)
Other income (expense), net	909	(939)
Total other income (expense), net	<u>1,207</u>	<u>(721)</u>
Loss from continuing operations before income taxes	(4,805)	(7,556)
Benefit from income taxes	<u>277</u>	<u>1,562</u>
Net loss from continuing operations	(4,528)	(5,994)
Net income from discontinued operations	157	174
Net loss	<u>\$ (4,371)</u>	<u>\$ (5,820)</u>
Weighted average shares of common stock		
Basic and diluted	<u>42,956</u>	<u>41,701</u>
Net loss per common share		
Basic and diluted	<u>\$ (0.10)</u>	<u>\$ (0.14)</u>

THE MARYGOLD COMPANIES, INC.
CONSOLIDATED BALANCE SHEETS
(in thousands, except per share data)

	<u>June 30, 2026</u>	<u>June 30, 2025</u>
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	\$ 2,880	\$ 5,004
Accounts receivable, net (of which \$2,684 and \$1,281, respectively, due from related parties)	2,892	1,778
Inventories	1,051	928
Prepaid income tax and tax receivable	814	833
Investments, at fair value	7,848	7,829
Other current assets	513	1,046
Total current assets	15,998	17,418
Restricted cash	-	51
Property and equipment, net	22	609
Operating lease right-of-use asset	429	599
Goodwill	-	2,206
Intangible assets, net	-	937
Deferred tax assets, net	3,599	3,440
Assets held for sale	2,517	2,821
Other assets	1,414	2,339
Total assets	\$ 23,979	\$ 30,420
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Accounts payable and accrued expenses	\$ 3,364	\$ 3,224
Operating lease liabilities, current portion	314	307
Advance from buyer of Brigadier Security Systems	-	720
Purchase consideration payable, current portion	-	257
Note payable, current portion	-	1,268
Total current liabilities	3,678	5,776
Operating lease liabilities, net of current portion	154	341
Deferred tax liabilities, net	-	221
Liabilities associated with assets held for sale	921	1,095
Total long-term liabilities	1,075	1,657
Total liabilities	4,753	7,433
STOCKHOLDERS' EQUITY		
Preferred stock, \$0.001 par value; 50,000 shares authorized; Series B: 13 shares issued and outstanding at both June 30, 2026 and 2025, respectively	-	-
Common stock, \$0.001 par value; 900,000 shares authorized; 42,712 and 42,818 shares issued and outstanding at June 30, 2026 and 2025, respectively	42	42
Additional paid-in capital	15,270	15,167
Accumulated other comprehensive income (loss)	87	(420)
Retained earnings	3,827	8,198
Total stockholders' equity	19,226	22,987
Total liabilities and stockholders' equity	\$ 23,979	\$ 30,420