THE MARYGOLD COMPANIES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(in thousands, except per share data)
(unaudited)

	March 31, 2026	June 30, 2025
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	$ 2,975	$ 5,004
Accounts receivable, net (of which $2,719 and $1,281, respectively, due from related parties)	2,888	1,778
Inventories	1,055	928
Prepaid income tax and tax receivable	1,018	833
Investments, at fair value	7,931	7,829
Other current assets	617	1,046
Total current assets	16,484	17,418
Restricted cash	-	51
Property and equipment, net	23	609
Operating lease right-of-use assets	551	599
Goodwill	1,984	2,206
Intangible assets, net	717	937
Deferred tax assets, net	3,440	3,440
Assets held for sale	2,538	2,821
Other assets	2,314	2,339
Total assets	$ 28,051	$ 30,420
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Accounts payable and accrued expenses	$ 3,280	$ 3,224
Lease liabilities, current portion	393	307
Advance from buyer	-	720
Purchase consideration payable, current portion	247	257
Note payable	-	1,268
Total current liabilities	3,920	5,776
Lease liabilities, net of current portion	199	341
Deferred tax liabilities, net	221	221
Liabilities associated with assets held for sale	855	1,095
Total long-term liabilities	1,275	1,657
Total liabilities	5,195	7,433
STOCKHOLDERS' EQUITY		
Preferred stock, par value $0.001; 50,000 shares authorized Series B: 13 shares issued and outstanding at both March 31, 2026 and June 30, 2025	-	-
Common stock, $0.001 par value; 900,000 shares authorized; 42,811 and 42,818 shares issued and outstanding at March 31, 2026 and June 30, 2025, respectively	42	42
Additional paid-in capital	15,342	15,167
Accumulated other comprehensive loss	(16)	(420)
Retained earnings	7,488	8,198
Total stockholders' equity	22,856	22,987
Total liabilities and stockholders' equity	$ 28,051	$ 30,420

THE MARYGOLD COMPANIES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(in thousands, except per share data)
(unaudited)

	Three Months Ended March 31,		Nine Months Ended March 31,	
	2026	2025	2026	2025
Revenue				
Fund management - related party	$ 6,327	$ 4,093	$ 15,220	$ 13,369
Beauty products	707	641	2,537	2,071
Security systems	-	568	-	1,842
Financial services	155	220	631	644
Revenue	7,189	5,522	18,388	17,926
Cost of revenue	398	648	1,400	2,161
Gross profit	6,791	4,874	16,988	15,765
Operating expense				
Salaries and compensation	2,346	2,483	7,149	8,262
General and administrative expense	1,497	2,020	4,896	6,588
Fund operations	2,296	1,140	5,272	4,118
Marketing and advertising	694	688	1,618	2,077
Depreciation and amortization	94	115	212	338
Total operating expenses	6,927	6,446	19,147	21,383
Loss from continuing operations	(136)	(1,572)	(2,159)	(5,618)
Other income (expense):				
Interest and dividend income	75	75	286	1,280
Interest expense	-	(323)	(67)	(715)
Gain on sale of Brigadier	-	-	521	-
Other income (expense), net	287	426	434	(700)
Total other income (expense), net	362	178	1,174	(135)
Income (loss) from continuing operations before income taxes	226	(1,394)	(985)	(5,753)
Benefit from income taxes	43	307	184	1,273
Net income (loss) from continuing operations	269	(1,087)	(801)	(4,480)
Net (loss) income from discontinued operations	(47)	75	91	136
Net income (loss)	$ 222	$ (1,012)	$ (710)	$ (4,344)
Weighted average shares of common stock				
Basic	42,960	40,816	42,954	40,843
Diluted	43,075	40,816	42,954	40,843
Net income (loss) per common share				
Basic	$ 0.01	$ (0.02)	$ (0.02)	$ (0.11)
Diluted	$ 0.01	$ (0.02)	$ (0.02)	$ (0.11)